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Hearing Date and Time: April 25, 2011 at 11:00 a.m.

*Attorneys for Debtors and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

CREDIT-BASED ASSET SERVICING  
AND SECURITIZATION LLC, *et al.*,

Debtors.<sup>1</sup>

) Chapter 11

) Case No. 10-16040 (ALG)

) (Jointly Administered)

**NOTICE OF ADJOURNMENT OF HEARING ON  
CONFIRMATION OF DEBTORS' AMENDED JOINT CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE** that the hearing on confirmation of the Debtors' Amended Joint Chapter 11 Plan, which was scheduled for **April 11, 2011 at 2:30 p.m. (prevailing Eastern Time)**, **has been adjourned to April 25, 2011 at 11:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Allan L. Gropper, in Courtroom 617 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004.

Dated: April 7, 2011  
New York, New York

**HUNTON & WILLIAMS LLP**

/s/ Peter S. Partee, Sr.

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<sup>1</sup> The other Debtors are C-BASS CBO Holding LLC, C-BASS Credit Corp., C-BASS Investment Management LLC, NIM I LLC, Pledged Property II LLC, Starfish Management Group LLC, and Sunfish Management Group LLC.